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PHILANTHROPY – FOUNDATIONS – SOCIAL ENTREPRENEURSHIP – FAMILY GOVERNANCE – LONG-TERM OWNERSHIP



- Advices on Family governance, Philanthropy and Stewardship
- Constitution of philanthropic foundations, associations and hybrid structures
- Advices and supervision of the governance of such structures
- Advices to foundations and philanthropists on their strategy
- Structuration of philanthropic projects
- Donation's agreements, public-private partnerships
- Proceedings with the Cantonal and Federal Supervisory Authorities and Tax Authorities
- Complex negotiations with public and private sector actors
- Advices to companies on their CSR strategy and long-term vision
- Implementation of innovative company governances (B-Corps, Foundation owned companies, Steering committees on company's mission, etc.)
- Alumni Swiss Board School: intensive seminar for presidents and members of boards of directors on governance best practices

EXPERT ACTIVITIES

Geneva Centre for Philanthropy, UniGE 2017 – to date
Academic Fellow – Research and lectures on foundation governance and foundation ownership

European Law Institute (ELI) 2023-to date
Advisory Committee member of the Enterprise Foundations in Europe project

DE FACTO, European movement in favor of holding foundations 2018 – to date
Key correspondent for Switzerland

Startup Board Academy 2021 – to date
Trainer « Retour aux sources-PME » - governance for entrepreneurs, shareholders, administrators

ESSEC Business School, Paris March 2019
Member of the jury of the French Certificate of Fundraising

Guest advisor of various foundations during their board meetings / **Numerous expert meetings and think-tanks** on the frame, trends and future of Philanthropy with Geneva and Swiss Authorities and experts / **Participation in various meetings dedicated to leaders, influencers, experts and changemakers** in France, UK and India

BOOK

Delphine Bottge, **Les fondations actionnaires en Suisse – Ces fondations qui détiennent des entreprises**
Editions Slatkine, May 2022

English version: **Holding Foundations in Switzerland - The Foundation-owned company model from theory to practice**
Editions Slatkine, December 2022

RECENT PUBLICATIONS

Prof. Giulia Neri Castracane/Delphine Bottge, **The double holding foundation model - Empowering sustainable stewardship in business**
Revue Suisse de Droit des Affaires et du marché financier, June 2024

Delphine Bottge/Laurie Liccardo, **Fondations, planification successorale et gouvernance familiale : Réflexions sur la liberté du disposant dans la transmission de ses actifs et de ses valeurs**
not@lex, Revue de droit privé et fiscal du patrimoine, Schulthess, Editions Romandes, 3/2023

Delphine Bottge, **Fondation et gouvernance familiale : Comment transmettre ses valeurs au fil des générations ?**
Amadeus Capital News, September 2023

Delphine Bottge, **La Gouvernance familiale : Un chemin à emprunter dans toutes ses dimensions**
Amadeus Capital News, November 2022

Delphine Bottge, **Une cohabitation à impact**
In **Fondations actionnaires et investisseurs : un intérêt commun**,
Philrouge, July 2021

Delphine Bottge/Julien Dif, **The importance of the “G” – an example from an ESG-investing foundation**
Philanthropy Impact, Summer 2021

Delphine Bottge, **The Foundation owned Company model: the path to build tomorrow society by unifying long-termism and philanthropic impact**
Philanthropy Impact, January 2021

Delphine Bottge, **La Suisse : terre de philanthropie**
In **Voyage au pays des fondations actionnaires**, Premier guide pratique
Prophil, February 2020

Delphine Bottge, **Shareholder foundations (holding foundations) in Switzerland – Overview from a legal perspective**
Expert Focus, March 2019

Henry Peter / Livia Ventura / Vincent Pfammater / Delphine Bottge
Profit and Non-Profit purposes: can legal entities serve two masters at once?
Expert Focus, March 2019

Delphine Bottge / Lise Tremeaud
Fondations et investissement durable – de la théorie à la pratique
2°C, May 2018

Delphine Bottge / Lise Trémeaud – **Philanthropie et Grand Genève**
Contribution à l’ouvrage **Le Grand Genève dans tous ses Etats**, sous la direction de Vincent Mottet,
Ed. Slatkine, February 2018

Delphine Bottge, **Quel cadre pour des fondations innovantes ?**
Delphine Bottge, **Donner c’est bien. Donner bien c’est mieux**
Dossiers philanthropie Bilan, December 2016 & November 2017

Delphine Bottge / Dominique Freymond, **Gouvernance des fondations : quatre défis majeurs**
Market n°131, Summer 2016

RECENT CONFERENCES SPEAKER

La philanthropie et ses principaux enjeux juridiques – Les Fondations actionnaires
Lecture for Master students (UNIGE Law Faculty)
Centre for Philanthropy (UNIGE)
Geneva, 3 November 2022 / 2 November 2023 / 5 December 2024

Beyond Employee ownership: Foundation ownership

B Lab - Employee Ownership Online Conference Series
9 November 2023

Les fondations actionnaires en Allemagne

Learning expedition DE FACTO
Berlin, 25-28 October 2023

Business values, practice and philanthropy the journey from b-corp to a non-profit/charity-owned business

Philanthropy Impact
London, 10 October 2023

Rôle et enjeux économiques des fondations

Assises de la Philanthropie – Institut Pasteur
Paris, 19 September 2023

Devenir entrepreneur philanthrope ?

Conférence Les Rencontres franco-suissees
Paris, 14 June 2023

Retour aux sources-PME

Webinar Startup Board Academy - governance for entrepreneurs, shareholders, administrators
8 June 2023 / 14 June 2022 / 28 October 2021

Introduction to Steward Ownership: Solutions for Alternative Corporate Governance, Tools and Case studies

Webinar Swiss American Chamber of Commerce
25 January 2023

Les fondations actionnaires

Chambre des Notaires de Genève
Geneva, 18 October 2022

Regard sur la philanthropie

Conference Rotary Club
Geneva, 5 September 2022

Les fondations actionnaires en Suisse

Webinar DE FACTO
15 June 2022

Foundation Owned Companies

Webinar “Walk in my shoes” – Philanthropy Impact (London)
9 June 2022

Les fondations actionnaires en Suisse – Ces fondations qui détiennent des entreprises

SwissFoundations, Foundation Forum 2022
Lausanne, 7 June 2022

Les entreprises détenues par des fondations en Suisse

Conference Rotary Club
Geneva, 10 May 2022

Le fundraising au quotidien | Que signifie avoir des dispositions légales pour notre travail au quotidien de fundraiser?

Training Swissfundraising – Maison Internationale des Associations
Geneva, 26 April 2022

Heart Leadership University

Course for business leaders « Du cœur aux actes » - Unit « Agir au cœur du pouvoir »
France, 27-28 January 2022

Philanthropie à Genève en temps de crise : regards croisés féminins

Conference – Institut National Genevois
Geneva, 13 October 2021

Philanthropy lunch - Les fondations actionnaires

Webinar with Marianne Phillip (DK), Virginie Seghers (FR), Achim Hensen (DE) head by Delphine Bottge
Geneva Centre for Philanthropy UniGE
29 April 2021

Comment aligner philanthropie et gouvernance familiale ?

Online event – Society of Trust and Estate Practitioners STEP Geneva
25 March 2021

Foundation Owned Companies

Webinar “Walk in my shoes” – Philanthropy Impact (London)
8 February 2021

La philanthropie et ses principaux enjeux juridiques – Gouvernance des fondations / Fondations actionnaires

Lecture for Master students (UNIGE Law Faculty and HEC Lausanne)
Centre for Philanthropy (UNIGE)
Geneva, 1 October 2020 / 3 October 2019 / 4 October 2018

La gouvernance d’une fondation est-elle différente lorsque l’Etat est partenaire ?

Swiss Board Forum, Lausanne, 21 November 2019

Les Philanthropes de Suisse

Conference by Bilan Magazine
Geneva, 20 November 2019

SHAREHOLDER FOR GOOD : premières rencontres européennes sur les fondations actionnaires

Workshop on the holding foundation’s Swiss model
MAIF Social Club, Paris, 7 November 2019

Learning Expedition on holding foundations

Organization and animation in partnership with the European movement DE FACTO and the State of Geneva

Geneva 25-27 September 2019

L'actualité juridique des fondations – Risques de suppression de l'exemption pour les fondations dans le cadre de l'échange automatique en matière fiscale – Quelles pourraient être les conséquences pour les fondations ?

Workshop with Pr. Henry Peter & Delphine Bottge

Symposium of Foundations - SwissFoundations

Thoune, 21 May 2019

Joindre le Conseil d'une fondation

Round table - Career women's forum

Geneva, 5 February 2019

L'AG du Futur

Educational show on companies' purpose and long-term vision

Théâtre du Gymnase Marie-Bell, Paris, 4 February 2019

La gouvernance des Fondations – les fondamentaux

ACAD Workshop

Lausanne, 31 October 2018

Comment s'adaptent les fondations aux exigences du nouveau "Swiss Foundation Code"?

Sustainable investing for global challenges

Geneva Forum for Sustainable Investment 2018

Geneva, 31 May 2018

Fondations, quels enjeux aujourd'hui ?

Conference by Julius Bär

Geneva, 19 September 2017

Mécénat d'entreprise à Genève : mal nécessaire ou vecteur d'innovation sociale ?

Roundtable by BNP Paribas

Geneva, 13 June 2017

Les philanthropes de Suisse

Conference by Bilan Magazine

Geneva, 1 December 2016

Quelques situations vécues avec des Conseils de fondation

SwissFoundations, Foundation Forum 2016

Lausanne, 7 June 2016