

## Me Delphine BOTTGE

Avocate au Barreau de Genève

Academic Fellow – Centre for Philanthropy – Université de Genève

2 rue St- Léger 1205 Geneva

+41 22 908 07 00 - +41 79 449 53 54

Email : delphine.bottge@purposelawyers.ch

### PHILANTHROPY – FOUNDATIONS – SOCIAL ENTREPRENEURSHIP – FAMILY GOVERNANCE – LONG-TERM OWNERSHIP



- Advices to foundations and philanthropists on their strategy
- Advices on Family governance, philanthropy and stewardship
- Constitution of philanthropic foundations, associations and hybrid structures
- Advices and supervision of the governance of such structures
- Structuration of philanthropic projects
- Donation's agreements, public-private partnerships
- Proceedings with the Cantonal and Federal Supervisory Authorities and Tax Authorities
- Complex negotiations with public and private sector actors
- Advices to companies on their CSR strategy and long-term vision
- Implementation of innovative company governances (B-Corps, Foundation owned companies, Steering committees on company's mission, etc.)
- Alumni Swiss Board School: intensive seminar for presidents and members of boards of directors on governance best practices

## EXPERT ACTIVITIES

**Geneva Centre for Philanthropy, UniGE** **2017 – to date**  
Academic Fellow – Research and lectures on foundation governance and foundation ownership

**DE FACTO, European movement in favor of holding foundations** **2018 – to date**  
Key correspondent for Switzerland

**Startup Board Academy** **2021 – to date**  
Trainer « Retour aux sources-PME » - governance for entrepreneurs, shareholders, administrators

**ESSEC Business School, Paris** **March 2019**  
Member of the jury of the French Certificate of Fundraising

**Booster Bridge** **2012 – to date**  
Advisory board member

**Ashoka** **2013 – 2014**  
Expert for the Impact Program

**Guest advisor** of various foundations during their board meetings / **Numerous expert meetings and think-tanks** on the frame, trends and future of Philanthropy with Geneva and Swiss Authorities and experts / **Participation in various meetings dedicated to leaders, influencers, experts and changemakers** in France, UK and India

## RECENT CONFERENCES SPEAKER

**Rôle et enjeux économiques des fondations**  
Assises de la Philanthropie – Institut Pasteur  
Paris, 19 September 2023

**Devenir entrepreneur philanthrope ?**  
Conférence Les Rencontres franco-suisses  
Paris, 14 June 2023

**Retour aux sources-PME**  
Webinar Startup Board Academy - governance for entrepreneurs, shareholders, administrators  
8 June 2023 / 14 June 2022 / 28 October 2021

**Introduction to Steward Ownership: Solutions for Alternative Corporate Governance, Tools and Case studies**  
Webinar Swiss American Chamber of Commerce  
25 January 2023

**La philanthropie et ses principaux enjeux juridiques – Les Fondations actionnaires**  
Lecture for Master students (UNIGE Law Faculty)  
Centre for Philanthropy (UNIGE)  
Geneva, 3 November 2022

**Les fondations actionnaires**

Chambre des Notaires de Genève  
Geneva, 18 October 2022

**Regard sur la philanthropie**

Conference Rotary Club  
Geneva, 5 September 2022

**Les fondations actionnaires en Suisse**

Webinar DE FACTO  
15 June 2022

**Foundation Owned Companies**

Webinar “Walk in my shoes” – Philanthropy Impact (London)  
9 June 2022

**Les fondations actionnaires en Suisse – Ces fondations qui détiennent des entreprises**

SwissFoundations, Foundation Forum 2022  
Lausanne, 7 June 2022

**Les entreprises détenues par des fondations en Suisse**

Conference Rotary Club  
Geneva, 10 May 2022

**Le fundraising au quotidien | Que signifie avoir des dispositions légales pour notre travail au quotidien de fundraising?**

Training Swissfundraising – Maison Internationale des Associations  
Geneva, 26 April 2022

**Heart Leadership University**

Course for business leaders « Du cœur aux actes » - Unit « Agir au cœur du pouvoir »  
France, 27-28 January 2022

**Philanthropie à Genève en temps de crise : regards croisés féminins**

Conference – Institut National Genevois  
Geneva, 13 October 2021

**Philanthropy lunch - Les fondations actionnaires**

Webinar with Marianne Phillip (DK), Virginie Seghers (FR), Achim Hensen (DE) head by Delphine Bottge  
Geneva Centre for Philanthropy UniGE  
29 April 2021

**Comment aligner philanthropie et gouvernance familiale ?**

Online event – Society of Trust and Estate Practitioners STEP Geneva  
25 March 2021

**Foundation Owned Companies**

Webinar “Walk in my shoes” – Philanthropy Impact (London)  
8 February 2021

**La philanthropie et ses principaux enjeux juridiques – Gouvernance des fondations / Fondations actionnaires**

Lecture for Master students (UNIGE Law Faculty and HEC Lausanne)  
Centre for Philanthropy (UNIGE)  
Geneva, 1 October 2020 / 3 October 2019 / 4 October 2018

**La gouvernance d’une fondation est-elle différente lorsque l’Etat est partenaire ?**

Swiss Board Forum, Lausanne, 21 November 2019

**Les Philanthropes de Suisse**

Conference by Bilan Magazine  
Geneva, 20 November 2019

**SHAREHOLDER FOR GOOD : premières rencontres européennes sur les fondations actionnaires**

Workshop on the holding foundation’s Swiss model  
MAIF Social Club, Paris, 7 November 2019

**Learning Expedition on holding foundations**

Organization and animation in partnership with the European movement DE FACTO and the State of Geneva  
Geneva 25-27 September 2019

**L’actualité juridique des fondations – Risques de suppression de l’exemption pour les fondations dans le cadre de l’échange automatique en matière fiscale – Quelles pourraient être les conséquences pour les fondations ?**

Workshop with Pr. Henry Peter & Delphine Bottge  
Symposium of Foundations - SwissFoundations  
Thoune, 21 May 2019

**Joindre le Conseil d’une fondation**

Round table - Career women’s forum  
Geneva, 5 February 2019

**L’AG du Futur**

Educational show on the purpose of companies and the long-term vision  
Théâtre du Gymnase Marie-Bell, Paris, 4 February 2019

**La gouvernance des Fondations – les fondamentaux**

ACAD Workshop  
Lausanne, 31 October 2018

**Comment s’adaptent les fondations aux exigences du nouveau “Swiss Foundation Code”?**

Sustainable investing for global challenges  
Geneva Forum for Sustainable Investment 2018  
Geneva, 31 May 2018

**Fondations, quels enjeux aujourd’hui ?**

Conference by Julius Bär  
Geneva, 19 September 2017

## **Mécénat d'entreprise à Genève : mal nécessaire ou vecteur d'innovation sociale ?**

Roundtable by BNP Paribas  
Geneva, 13 June 2017

## **Les philanthropes de Suisse**

Conference by Bilan Magazine  
Geneva, 1 December 2016

## **Quelques situations vécues avec des Conseils de fondation**

SwissFoundations, Foundation Forum 2016  
Lausanne, 7 June 2016

## **RECENT PUBLICATIONS**

Delphine Bottge/Laurie Liccardo, **Fondations, planification successorale et gouvernance familiale : Réflexions sur la liberté du disposant dans la transmission de ses actifs et de ses valeurs**  
not@lex, Revue de droit privé et fiscal du patrimoine, Schulthess, Editions Romandes, 3/2023

Delphine Bottge, **Fondation et gouvernance familiale : Comment transmettre ses valeurs au fil des générations ?**  
Amadeus Capital News, September 2023

Delphine Bottge, **Les fondations actionnaires en Suisse – Ces fondations qui détiennent des entreprises**  
Editions Slatkine, May 2022  
English version: **Holding Foundations in Switzerland - The Foundation-owned company model from theory to practice**  
ISCA, December 2022

Delphine Bottge, **La Gouvernance familiale : Un chemin à emprunter dans toutes ses dimensions**  
Amadeus Capital News, November 2022

Delphine Bottge, **Une cohabitation à impact**  
In **Fondations actionnaires et investisseurs : un intérêt commun**,  
Philrouge, July 2021

Delphine Bottge/Julien Dif, **The importance of the “G” – an example from an ESG-investing foundation**  
Philanthropy Impact, Summer 2021

Delphine Bottge, **The Foundation owned Company model: the path to build tomorrow society by unifying long-termism and philanthropic impact**  
Philanthropy Impact, January 2021

Delphine Bottge, **La Suisse : terre de philanthropie**  
In **Voyage au pays des fondations actionnaires**, Premier guide pratique  
Prophil, February 2020

Delphine Bottge,  
**Shareholder foundations (holding foundations) in Switzerland – Overview from a legal perspective**  
Expert Focus, March 2019

Henry Peter / Livia Ventura / Vincent Pfammater / Delphine Bottge  
**Profit and Non-Profit purposes: can legal entities serve two masters at once?**  
Expert Focus, March 2019

Delphine Bottge / Lise Tremeaud  
**Fondations et investissement durable – de la théorie à la pratique**  
2°C, May 2018

Delphine Bottge / Lise Trémeaud – **Philanthropie et Grand Genève**  
Contribution à l'ouvrage **Le Grand Genève dans tous ses Etats**, sous la direction de Vincent Mottet,  
Ed. Slatkine, February 2018

Delphine Bottge, **Quel cadre pour des fondations innovantes ?**  
Delphine Bottge, **Donner c'est bien. Donner bien c'est mieux**  
Dossiers philanthropie Bilan, December 2016 & November 2017

Delphine Bottge / Dominique Freymond, **Gouvernance des fondations : quatre défis majeurs**  
Market n°131, Summer 2016